

<<投资中国外资并购法律实务指南>>

图书基本信息

书名：<<投资中国外资并购法律实务指南>>

13位ISBN编号：9787503671173

10位ISBN编号：7503671173

出版时间：2007-3

出版时间：法律出版社

作者：黎作恒

页数：344

版权说明：本站所提供下载的PDF图书仅提供预览和简介，请支持正版图书。

更多资源请访问：<http://www.tushu007.com>

<<投资中国外资并购法律实务指南>>

内容概要

Invest in China : A Practical Legal Guide to Mergers and Acquisitions approaches the very complex Subject of cross-border M&A transactions primarily from the perspective of foreign investors, and focuses on inbound acquisitions carried out by foreign acquirers and domestic Chinese enterprises in China ' s mainland.

It provides a well-structured overview of the M&A legal framework and selective discussions on those important legal aspects which are essential to be generally understood by foreign investors and their advisors , such as project managers , lawyers , investment bankers and private equity fund managers . The latest versions of the most significant national laws and departmental rules applicable to M&A deals are introduced in the book .

The book covers those critical legal topics most frequently encountered by M&A dealmakers, e.g. forms of transactions, industrial policies, due diligence, taxation, foreign exchange, state-owned assets, economic security, antitrust, approval procedures and major documents to be submitted. Advice on resolutions of some representative M&A issues is given in a practical manner.

书籍目录

About the Author
Preface
Table of Abbreviations
Referred to in the Book
Chapter 1 Types of M&A Available in China
1-1 . M&A Defined
1-2 . Types of Foreign Investment Generally
1-3 . Types of M&A Available
1-4 . Two Special M&A Targets . in China
A . State-owned Enterprises (“ SOEs ”)
B . Listed Companies
1-5 . The NDRC Document on Foreign Investment
1-6 . National Economic Security and Antitrust
A . National Economic Security
B . Antitrust
An Additional Note
Chapter 2 Legal Framework for M&A in General
2-1 . National Laws
A . The Constitution of the People is Republic of China
B . National Foreign Investment Laws
27C . Other National Laws Relating to M&A
282-2 . Major Departmental Rules Relating to M&A
A . General Provisions
B . Takeovers of Listed Companies
C . Acquisitions of SOEs
D . Registered Capital and Total Investment in FIES and M&A
E . Percentage of Foreign-invested Equity
An Additional Note
Chapter 3 Concerned Governmental Bodies and Their Regulatory Functions
3-1 . Ministry of commerce (“ MOFCOM ”)
3-2 . China Securities Regulatory Commission (“ CSRC ”)
3-3 . State Administration of Foreign Exchange (“ SAFE ”)
3-4 . State Administration for Industry and Commerce (“ SAIC ”)
3-5 . National Development and Reform Commission (“ NDRC ”)
3-6 . State-owned Assets Supervision and Administration Commission (“ SASAC ”)
3-7 . State Administration of Taxation (“ SAT ”)
3-8 . Ministry of Finance (“ MOF ”)
An Additional Note
Chapter 4 China is WTO Accession and Industrial Policies
Chapter 5 Means of Consideration and Investment Vehicles
Chapter 6 Taxation and Foreign Exchange in General
Chapter 7 Preliminary Agreements and Due Diligence
Chapter 8 Takeovers of Listed Companies (Part)
Chapter 9 Takeover of Listed Company (Part)
Chapter 10 Acquisitions of Non-listed Companies
Chapter 11 State-owned Property and Employment Issues
Appendix
References

版权说明

本站所提供下载的PDF图书仅提供预览和简介, 请支持正版图书。

更多资源请访问:<http://www.tushu007.com>